



Please take a few minutes to fill out this form as completely as you can. If you have any questions, we'll be glad to help you. We look forward to working with you!

**PATIENT INFORMATION** Date \_\_\_\_\_

Name \_\_\_\_\_  
First Middle Last

Nickname \_\_\_\_\_

Birthdate \_\_\_\_\_ Age \_\_\_\_\_  M  F

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Previous address (if less than 3 years)  
 \_\_\_\_\_

Home Phone \_\_\_\_\_

Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Email \_\_\_\_\_

SSN \_\_\_\_\_ Marital Status  S  M  D

Employer \_\_\_\_\_

Job title \_\_\_\_\_ Years employed \_\_\_\_\_

Favorite Sports or Hobbies \_\_\_\_\_

Emergency Contact \_\_\_\_\_

Phone # \_\_\_\_\_ Relation \_\_\_\_\_

**Dentist** \_\_\_\_\_ **Last Visit** \_\_\_\_\_

**Physician** \_\_\_\_\_ **Phone** \_\_\_\_\_

**SPOUSE'S INFORMATION**

Name \_\_\_\_\_  
First Middle Last

Birthdate \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_

Work Phone \_\_\_\_\_

Employer \_\_\_\_\_

Job title \_\_\_\_\_ Years employed \_\_\_\_\_

SSN \_\_\_\_\_

**INSURANCE INFORMATION**

Insured?  Yes  No

Primary Insurance Company \_\_\_\_\_

Subscriber Name \_\_\_\_\_

Birthdate \_\_\_\_\_ SSN \_\_\_\_\_

Subscriber # \_\_\_\_\_ Group # \_\_\_\_\_

Subscriber's Employer \_\_\_\_\_

Patient's Relationship to Subscriber \_\_\_\_\_

Secondary Insurance Company \_\_\_\_\_

Subscriber Name \_\_\_\_\_

Birthdate \_\_\_\_\_ SSN \_\_\_\_\_

Subscriber # \_\_\_\_\_ Group # \_\_\_\_\_

Subscriber's Employer \_\_\_\_\_

Patient's Relationship to Subscriber \_\_\_\_\_

**REFERRAL**

Who referred you to our office? \_\_\_\_\_

Dentist \_\_\_\_\_

Friend \_\_\_\_\_

Yellow Pages \_\_\_\_\_

Other \_\_\_\_\_

I authorize the release of any information necessary to process my insurance claim or to communicate with other doctors who may be involved in the patient's healthcare.

Signature \_\_\_\_\_ Date \_\_\_\_\_

I hereby authorize payment to the dentist of the insurance benefits otherwise payable to me. A copy of this signature is as valid as the original. I understand I am responsible for any amount not covered by the insurance.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**DENTAL HISTORY INFORMATION**

In your words, what is the orthodontic problem? \_\_\_\_\_

Have you had any previous orthodontic treatment or consultation?  Yes  No

If so, what work was completed and by whom? \_\_\_\_\_

Has any other family member had orthodontics?  Yes  No \_\_\_\_\_

If so, what work was completed and by whom? \_\_\_\_\_

Were the results acceptable? . . . . .  Yes  No

Do you now have or have you ever experienced pain or discomfort in your jaw joint? . . . . .  Yes  No

Do you grind your teeth?. . . . .  Yes  No

Do you have any speech problems?. . . . .  Yes  No

Do you have or have you ever had any thumb or finger sucking habits? . . . . .  Yes  No

Do you play a musical instrument? . . . . .  Yes  No

Do you have or have you ever had any periodontal problems or gum disease, etc.? . . . . .  Yes  No

Have you ever experienced an adverse reaction during a medical or dental procedure? . . . . .  Yes  No

Have you ever received serious trauma or injury to the teeth, face, jaws or head? . . . . .  Yes  No

Please describe your attitude toward orthodontic treatment?

- Wants treatment     Treatment is necessary     Unwilling, but agrees     Uncooperative

**PATIENT'S MEDICAL HISTORY**

Do you have or have you ever had:     Diabetes     Heart Murmur     Artificial joints or heart valves

Are you under the care of a physician for a specific condition?     Yes  No

If yes, please describe \_\_\_\_\_

Are you taking any medications?  Yes  No

If yes, please list \_\_\_\_\_

Have you ever taken a biphosphonate medication? (usually used to treat bone disorders e.g. Fosamax, Actonel, Zometa)  Yes  No

Do you have any known allergies or adverse reactions to medications?     Yes  No

If yes, please list \_\_\_\_\_

Do you have any allergy or sensitivity to latex or metals?     Yes  No

If yes, please describe \_\_\_\_\_

For female patients: Are you pregnant?     Yes  No

Please check if you have had any of the following:

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> AIDS/HIV Positive       | <input type="checkbox"/> Problems with Kidneys        | <input type="checkbox"/> Problems with Heart     |
| <input type="checkbox"/> Allergies               | <input type="checkbox"/> Difficulty Breathing         | <input type="checkbox"/> Rheumatic/Scarlet Fever |
| <input type="checkbox"/> Asthma or Hayfever      | <input type="checkbox"/> Endocrine or Growth Problems | <input type="checkbox"/> Tonsillitis             |
| <input type="checkbox"/> Blood Pressure Problems | <input type="checkbox"/> Headaches                    | <input type="checkbox"/> Tuberculosis            |

**NOTICE OF PRIVACY PRACTICES**

**THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.**

As you may be aware, a new government regulation titled the "Health Insurance and Portability and Accountability Act" or HIPPA was recently passed and includes new laws regarding the privacy of health information. What was once standard ethical practice is now federal law, and has resulted in the need for this privacy notice. We are happy to inform you that our office is in compliance with these new federal rules. One example would be that your name and address cannot be sold to anyone for marketing purposes, such as a telemarketer.

Please know that, as always, your diagnosis, treatment plan and financial arrangements are discussed directly with you and that the information is considered a private matter. As is minimally necessary, we may disclose health information to your treating dentist or physician as well as to your insurance company to obtain payment for services we provide you. You also have the right to get copies of your health information, which we can duplicate at your request for a reasonable fee.

Thank you for taking the time to read this notice. Please don't hesitate to contact our office if you have any questions regarding this matter.

Responsible Party Signature \_\_\_\_\_ Date \_\_\_\_\_